Turn Assets Into Impact



When thinking about charitable giving we often think of opening our wallets or writing a check. But what if instead we considered reviewing our assets for charitable opportunities?

The Davis County Foundation, an affiliate of the Community Foundation of Greater Des Moines, works closely with individuals and their professional advisors to identify opportunities to facilitate the transition of currently held assets into community impact through charitable giving. Our team of giving experts can assist in facilitating gifts which allow you to support the causes you care about while benefiting from maximum tax savings.

The Community Foundation accepts a variety of gifts including:

- Real Estate (Home, Farmland, Vacation Property)
- Stock
- Closely Held Corporations
- Personal Property (Artwork, Boats, Etc.)
- Gifts of Grain
- IRA, 401(k) or other Investment Accounts
- Life Insurance
- Charitable Gift Annuities
- Planned Gifts Designated in a Will or Estate Plan



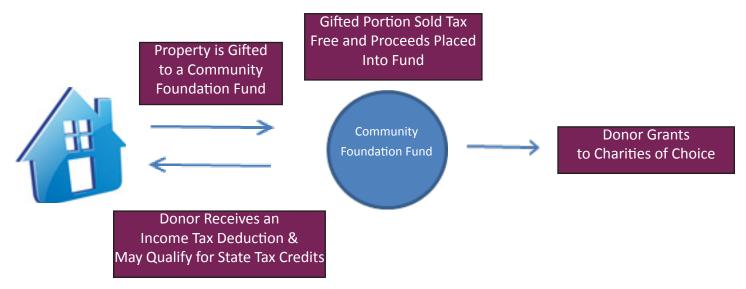
600 S Washington Bloomfield, IA 52537 ph 641.208.1017

www.desmoinesfoundation.org/daviscounty

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Gifts of Real Estate

The Community Foundation can help discover the potential of making a gift of real estate to support the causes you care about. We can help manage the transaction while you enjoy the freedom to carry out the charitable dreams you have always imagined.



Gifts of Appreciated Securities

Let the Community Foundation assist you in realizing maximum tax benefits for your currently held assets by considering a gift of appreciated securities.



Advantages of Making a Non-Cash Gift

- Receive maximum tax deduction allowed by law for charitable gifts.
- Opening an Endow Iowa qualified fund makes you eligible to receive a 25% Endow Iowa Tax Credit in addition to normal federal charitable income tax deductions.
- Avoid or reduce capital gains taxes, allowing you to give more to your charities of choice.
- Attain a level of giving you might not have considered possible.
- Turn illiquid assets into charitable giving.
- Preserve full market value for giving.

For more information on exploring asset based giving contact

Anne Morgan at amorgan@netins.net or 641.208.1017



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