

WAYS TO GIVE

Choose the Gift Option that Matches Your Goals

An outright gift of cash is quick and simple. However, there are other assets you may consider contributing to your charitable fund at the Community Foundation that could provide even more tax advantages.

7 gift options to meet your goals	Outright gift of securities	Gift of real estate	Gift of retirement plan assets	Outright gift of personal property	Gift of life insurance	Retained life estate	Bequest
If your goal is to:	Eliminate capital gains tax.	Eliminate capital gains tax on the sale of land or other real estate.	Eliminate the possible twofold taxation on IRA or other employee benefit plans.	Share your enjoyment of a collection or other personal item.	Make a large gift with little cost to yourself.	Give your personal residence or farm, but retain current use.	Defer a gift until after your lifetime.
Then you can:	Contribute long-term appreciated stock or other securities.	Donate the property to the Community Foundation to benefit your charitable fund.	Name your charitable fund the beneficiary of the remainder of the assets after your lifetime.	Donate tangible personal property like art or a coin collection.	Contribute the ownership of a life insurance policy you no longer need.	Create a charitable gift now, but retain occupancy for life.	Put a bequest in your will; give your charitable fund cash, specific property, or a share of the residue.
And your benefits are:	*A charitable deduction plus eliminate capital gains tax.	*An income tax deduction, plus reduction or elimination of capital gains tax.	The ability to leave your family other assets that carry less tax liability.	*A charitable deduction based on the cost basis value.	*Current and possibly future income tax deductions.	Tax advantages plus continued use of the property.	Donations exempt from estate tax.

**May also qualify for the Endow Iowa Tax Credit.*

We thank you for utilizing the Community Foundation to assist in your charitable giving. We look forward to continuing our partnership to ensure the causes and communities you care about are better together.



DAVIS COUNTY
COMMUNITY FOUNDATION